Board *Effect*

Manage board information
with ease and confidence

boardeffect.com

ELEVATE YOUR ORGANIZATION'S PERFORMANCE

BoardEffect *board management software* drives efficiency, effectiveness and engagement among board directors, executives and administrators.

More than 1,300 leading organizations use BoardEffect to manage board-related information online and advance the work of their boards. Hospitals and healthcare systems, nonprofits, foundations, educational institutions, government entities, companies and many others leverage BoardEffect to support the dynamic, nuanced, critically important work of governing bodies.

DESIGNED AROUND THE WORK OF BOARDS

The work of boards is complex, demanding, and high-stakes. It is also cyclical in nature. Boards convene on a regular meeting cycle, deliver on a recurring set of annual responsibilities, and continuously work to refresh and strengthen themselves as strategic assets to the organizations they serve. These represent three different operating cycles, each with its own pace and components.

The functionality and workflows of BoardEffect have been designed to support boards as they manage the responsibilities inherent within these demanding, interdependent, and mission critical cycles. Key capabilities include: dynamic agendas, one-click board books, flexible work spaces, collaborative scheduling, customizable security and permissions, and personalized dashboards.

Additional Features:
• Flexible File Storage with granular security
• Upload Office Docs, PDFs, other files in their original format
• Intuitive Mobile Experience
• Gather feedback through customized surveys
• Inform users through dynamic messages and announcements
• Search, filter, and customize the directory of platform users
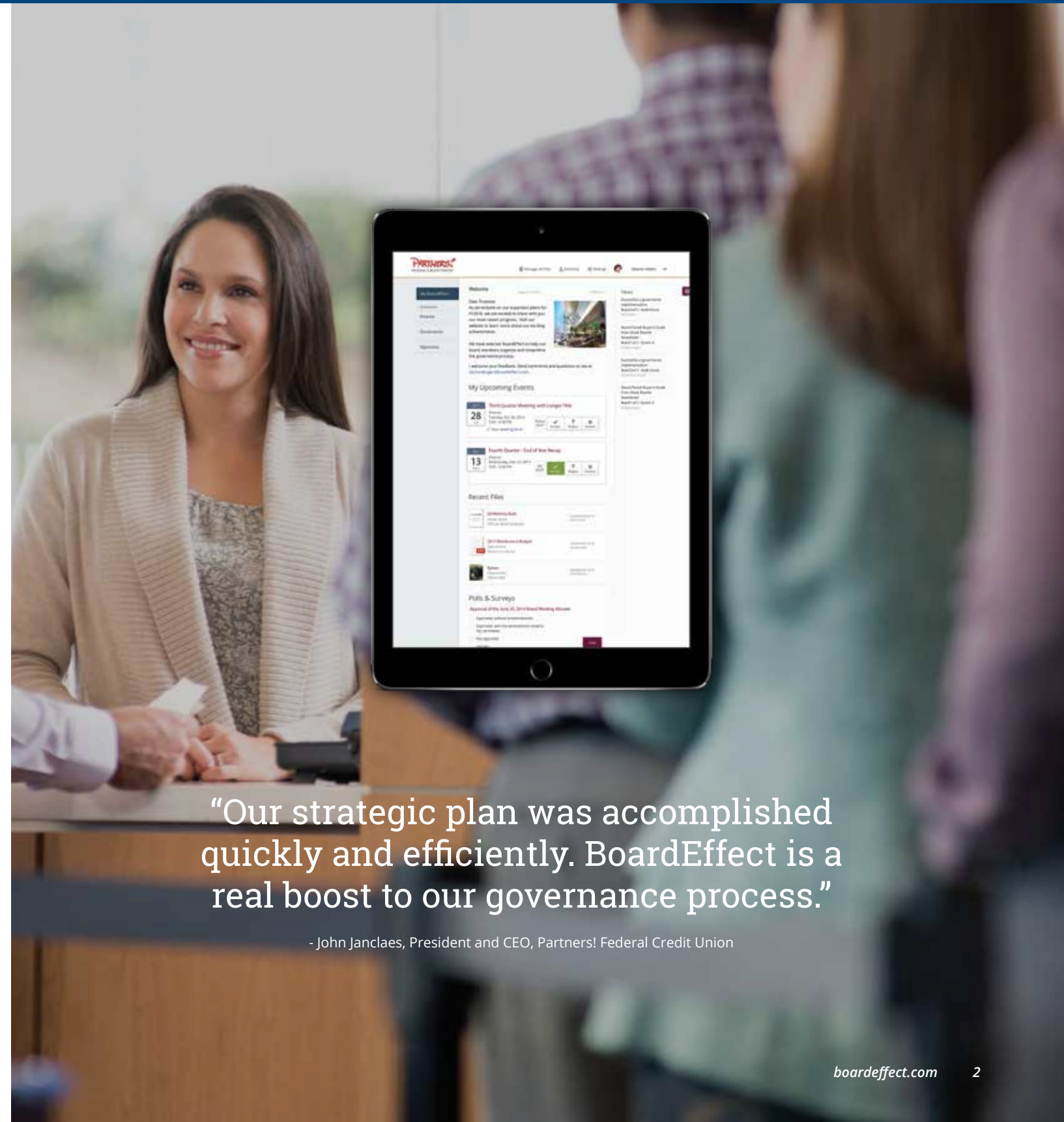• Unlimited storage

PROFOUND IMPACT AT YOUR FINGERTIPS

Beyond the features of BoardEffect, the needs of board directors drive our solution's very character and personality. We strive tirelessly to achieve three things in making board management software that organizational leaders love to use:

Truly Easy – Confidently manage board information with fewer clicks, via BoardEffect's intuitive interface for board members and administrators.

Truly Secure – We've got you covered. Our 5 part security program combines application security, data center and physical security, infrastructure, data recovery, and auditing; and it even allows clients to determine settings that best fit their individualized security needs.

Truly Mobile – On tablets, or in your office. A seamless experience across devices is assured. Access your platform anywhere, anytime.

MEETING CYCLE
1. Prepare for meeting
2. Hold meeting
3. Follow-up meeting
4. Follow-through work

ANNUAL BOARD CYCLE
1. Policy & compliance
2. Budget & audit
3. Appointments & elections
4. Work plan
5. Evaluations

BOARD DEVELOPMENT CYCLE
1. Recruitment
2. On-boarding
3. Board education
4. Nominations

"Our strategic plan was accomplished quickly and efficiently. BoardEffect is a real boost to our governance process."

- John Janclaes, President and CEO, Partners! Federal Credit Union

Efficiency

BoardEffect's board management software provides tools that support greater efficiency, consistency, and track-ability that help boards execute necessary tasks.

Effectiveness

BoardEffect provides the structure and framework, complemented by a rich resource library full of sample documents, to assist board members in transcending the meeting-to-meeting responsibilities and move along a path of elevated effectiveness.

Engagement

BoardEffect plays a central role in enabling collaboration among board members and informed connectivity across the board cycles.

161 Leverington Ave., Suite 1001
Philadelphia, PA 19127

✆ 866.672.2666
✉ info@boardeffect.com

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