Community Foundation Executive Roundtable Series
Strategy Session
Our current state, our shared calling for the community foundation movement and our means for answering this call
October 18th, 2018 | Washington, DC

Morning activities

8:00 – 9:00 Networking Breakfast
9:00 – 9:30 Introductions, review agenda, one-word check-in at table: Brad and Kedren
9:30 – 9:45 Why we convened this session: Javier and Brad
   a. Synthesize current climate for Community Foundations
   b. Listen to CEOs and harness collective insights regarding our aspirations and means
   c. Identify how the Council on Foundations can optimally strengthen the Community Foundation movement?
9:45 – 10:00 Our collective calling as Community Foundations: Kedren
10:00 – 12:00 Our current means of answering this call: Brad as facilitator
   TED Talk-approach panel discussions with content experts (60-80 min)

   COMMUNICATION/PR: Council
   DATA: CFInsights
   STANDARDS: National Standards
   POLICY: Council

5 Slide Max Visual Presentation, 8-10 Min Talk with 10 min Conversation for each panelist

Table Talk: Top 5 most important ways to strengthen your community via Comms/PR, Data, Standards or Policy and top 5 most important Comms/PR, Data, Standards or Policy approaches for strengthening our collective approach.
Afternoon activities

1:00 – 3:30  Community Foundation’s identity, culture, aspirations and means: An inquiry framework and exploratory discussion

**Conversation Starter—Fearless Leadership:**  Sam Bressi, CEO, Lancaster County Community Foundation

1) The role of Fearless Leadership in reshaping communities
2) Our Calling / Winning Aspiration
3) Our Culture and Values
4) Discerning our Differentiators
5) Crafting our Strategy Screen
6) Our Big Question(s)
7) Our Collective Identity using Archetypes
8) Answers to our Big Question
9) New ways to measure winning
10) How we can use this framework within our own Community Foundation?

3:30 – 3:45  How can the Council on Foundations help you lead and embolden your communities? Kedren and Brad

Table talk, list making, reporting out

3:45 – 4:00  Recap and next steps: Brad

4:30 – 5:00  Livestream panel to synthesize the afternoon session: Kedren as facilitator